UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET FOR THE PERIOD JANUARY 1, 2024 THROUGH APRIL 30, 2024

Debtor: <u>LTL Management LLC</u> Applicant: <u>Molo Lamken LLP</u>

Case No.: 23-12825 (MBK) Client: Official Comm. of Talc

<u>Claimants</u>

Chapter: 11 Case Filed: April 4, 2023

SECTION 1 FEE SUMMARY

 \square Monthly Fee Application No._or \boxtimes Interim Fee Application No._2_ or \square Final Fee Application

Summary of Amounts Requested for the Period from January 1, 2024 through April 30, 2024

Total Previous Fee Requested: \$1,024,238.00 Total Previous Expenses Requested: \$17,251.04 Total Fees Allowed To Date: \$985,641.00 Total Expenses Allowed To Date: \$17,251.04 Total Amount Paid To Date: \$1,189,776.64 Holdback for January 2024-April 2024 Invoices: \$78,318.00 Outstanding Non-Holdback Fees: \$171,179.02 Outstanding Disbursements: \$0.00

Total Outstanding Balance Sought to Be Paid at this Time: \$199,788.29

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years of Professional Service)	HOURS	RATE ¹	FEE
1. Jeffrey A. Lamken	Partner 1991	77.5	\$1,975	\$153,062.50
2. Lucas Walker	Partner 2010	52.6	\$1,300	\$68,380.00
3. Justin Ellis	Partner 2011	4.7	\$1,350	\$6,345.00
4. Rayiner I. Hashem	Partner 2015	43.6	\$1,100	\$47,960.00
5. Eugene Sokoloff	Partner 2013	20.2	\$1,100	\$22,220.00
6. Mark Kelley	Associate 2016	2.8	\$950	\$2,660.00
7. Nathaniel Rubin	Associate 2019	89.5	\$850-950	\$78,175.00

¹ Rates in this statement reflect the rates disclosed in our retention application and MoloLamken's Supplemental Declaration of Jeffrey A. Lamken Regarding Rate Increase for 2024 for MoloLamken LLP [Dkt. 1678].

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NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years of Professional Service)	HOURS	RATE ¹	FEE
8. Catherine Martinez	Associate 2020	2.2	\$850	\$1,870.00
9. Jackson Myers	Associate 2020	2.0	\$850	\$1,700.00
10. Charlie Christoffersen	Paralegal	10.8	\$325	\$3,510.00
11. Julia Downing	Paralegal	1.5	\$325	\$487.50
12. Natalie Fay	Paralegal	2.0	\$325	\$650.00
13. Alice Litvak	Paralegal	0.9	\$325	\$292.50
14. Adam Collins	Paralegal	14.5	\$295	\$4,277.50
TOTALS		324.8		\$391,590.00

Fee Totals: \$391,590.00

Disbursements Totals: \$1,291.60

Total Fee Application: \$392,881.60

SECTION II SUMMARY OF SERVICES

SE	RVICES RENDERED	HOURS	FEE
a)	Asset Analysis and Recovery: Identification and review of potential assets including causes of action and non-litigation recoveries.	0.0	\$0.00
b)	Asset Disposition Sales, leases, abandonment and related transaction work.	0.0	\$0.00
c)	Avoidance Action Litigation Preference and fraudulent transfer litigation.	0.0	\$0.00
d)	Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems.	0.0	\$0.00
e)	Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquires.	0.0	\$0.00
f)	Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims.	0.0	\$0.00
g)	Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan.	0.0	\$0.00
h)	Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to Establish interim procedures.	16.3	\$15,125.00
i)	Fee/Employment Objections Review of an objections to the employment and fee applications of others.	0.0	\$0.00
j)	Financing Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis.	0.0	\$0.00
k)	Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter).	308.5	\$376,465.00
1)	Meetings of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and creditors' committee meetings.	0.0	\$0.00
m)	Plan and Disclosure Statement Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims.	0.0	\$0.00
n)	Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362.	0.0	\$0.00

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SERVICES RENDERED	HOURS	FEE
o) Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis.	0.0	\$0.00
p) Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies.	0.0	\$0.00
q) Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries.	0.0	\$0.00
r) Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc.	0.0	\$0.00
s) Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc.	0.0	\$0.00
t) Reconstruction Accounting Reconstructing books and records from past transactions and bringing accounting current.	0.0	\$0.00
u) Tax Issues Analysis of tax issues and preparation of state and federal tax returns.	0.0	\$0.00
v) Valuation Appraise or review appraisals of assets.	0.0	\$0.00
w) Travel Time (billed @ 50%)	0.0	\$0.00
x) Committee Governance Matters Analysis regarding committee governance matters, including creation of bylaws and addressing other governance matters.	0.0	\$0.00
y) Investigation and Due Diligence Investigation and analysis of prepetition transactions and activities of the Debtor and related entities and assessment of potential claims and causes of action.	0.0	\$0.00
z) Hearings Preparation for and attendance at hearings.	0.0	\$0.00
aa) Mediation Preparation for and attendance at mediation.	0.0	\$0.00
SERVICE TOTALS:	324.8	\$391,590.00

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DISBURSEMENTS		AMOUNT	
a)	Filing Fees Payable to Clerk of Court.	\$0.00	
b)	Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated. Westlaw and LEXIS at vendor cost.	\$0.00	
c)	Pacer Fees Payable to the Pacer Service Center for search and/or print.	\$0.00	
d)	Fax Include per page fee charged.	\$0.00	
e)	Case Specific Telephone/Conference Call Charges Exclusive of overhead charges. Court-Solutions	\$0.00	
f)	In-house Reproduction Services Exclusive of overhead charges.	\$0.00	
g)	Outside Reproduction Services Including printing & scanning services. This includes trial preparation.	\$1,291.60	
h)	Other Research Title searches, UCC searches, Asset searches, Accurint.	\$0.00	
i)	Court Reporting Transcripts.	\$0.00	
j)	Travel Mileage, tolls, airfare, rail fare, parking.	\$0.00	
k)	Courier & Express Carriers Overnight and personal delivery.	\$0.00	
1)	Postage	\$0.00	
m)	Other (specify) Professional Services BRI LLC In-House Investigative Services.	\$0.00	
n)	Other (specify) Trial Expenses	\$0.00	
0)	Other (specify) Professional Services	\$0.00	
p)	Other (specify) Deposition Services Paszkiewicz Court Reporting	\$0.00	
q)	Other (specify) Meals	\$0.00	
r)	Other (specify) eDiscovery Hosting In-House eDiscovery platform.	\$0.00	
DIS	SBURSEMENTS TOTAL:	\$1,291.60	

I certify under penalty of perjury that the above is true.

Date: July 19, 2024 /s/ Jeffrey A. Lamken